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Mortgage Application Checklist

Gather these documents to speed up your mortgage application process.

Income & Employment

- W-2 forms for the past two years
- Pay stubs for the last 30 days
- Federal tax returns (1040s) for the past two years
- Proof of other income (bonuses, social security, etc.)

Assets

- Bank statements for the past two months (all pages)
- Investment account statements (401k, IRA, stocks)
- Gift letter (if using gift funds for down payment)

Debts

- List of current debts (student loans, auto loans, credit cards)
- Divorce decree or child support orders (if applicable)
- Bankruptcy or foreclosure documents (if applicable)

Property Information

- Purchase agreement (signed by buyer and seller)
- Contact info for real estate agent and closing attorney
- Proof of homeowners insurance

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