

## MyBest.Mortgage

# Mortgage Application Checklist

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Gather these documents to speed up your mortgage application process.

### Income & Employment

- ☐ W-2 forms for the past two years
- ☐ Pay stubs for the last 30 days
- ☐ Federal tax returns (1040s) for the past two years
- ☐ Proof of other income (bonuses, social security, etc.)

### Assets

- ☐ Bank statements for the past two months (all pages)
- ☐ Investment account statements (401k, IRA, stocks)
- ☐ Gift letter (if using gift funds for down payment)

### Debts

- ☐ List of current debts (student loans, auto loans, credit cards)
- ☐ Divorce decree or child support orders (if applicable)
- ☐ Bankruptcy or foreclosure documents (if applicable)

### Property Information

- ☐ Purchase agreement (signed by buyer and seller)
- ☐ Contact info for real estate agent and closing attorney
- ☐ Proof of homeowners insurance

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